

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION**
www.flmb.uscourts.gov

In re:

RMS TITANIC, INC. *et al.*,¹

**Case No. 6:16-bk-02230-PMG
Chapter 11**

Debtors.

Jointly Administered

_____ /

APPLICABLE DEBTOR:

PREMIER EXHIBITIONS, INC,

Case No. 6:16-bk-02232-PMG

Debtor

_____ /

**ACTING UNITED STATES TRUSTEE'S
APPOINTMENT AND NOTICE OF APPOINTMENT
OF EQUITY SECURITY HOLDERS COMMITTEE**

Pursuant to 11 U.S.C. § 1102(a), the Acting United States Trustee, Guy G. Gebhardt, appoints the following members to serve on the equity security holders committee:

Jonathan Heller
536 Sterling Street
Newtown, PA 18940
Phone: (215) 962-9596
Email: jmheller1@verizon.net

¹ The Debtors in the chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: RMS Titanic, Inc. (3162); Premier Exhibitions, Inc. (4922); Premier Exhibitions Management, LLC (3101); Arts and Exhibitions International, LLC (3101); Premier Exhibitions International, LLC (5075); Premier Exhibitions NYC, Inc. (9246); Premier Merchandising, LLC (3867), and Dinosaurs Unearthed Corp. (7309). The Debtors' service address is 3045 Kingston Court, Suite I, Peachtree Corners, Georgia 30071.

Lawndale Capital Management, LLC
c/o Andrew Shapiro
591 Redwood Highway #2345
Mill Valley, CA 94941
Phone: (415) 389-8258
Fax: (415) 389-0180
Email: AShapiro@Lawndalecap.com

Ian Jacobs
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Phone: (402) 408-9780
Email: ianvjacobs@aol.com

ACK Investments, LLC
c/o Thomas J. Kraus
1512 Woodridge Place
Birmingham, AL 35216
Phone: 205-492-8430
Email: TJKraus@yahoo.com
Alternate Email: Kraus.Thomas@gmail.com

Frank Gerber
99 Via Los Atos
Tiburon, CA 94920
Phone: 415-509-2141
Email: frank@gerbersf.com

DATED: August 24, 2016

RESPECTFULLY SUBMITTED,

GUY G. GEBHARDT
ACTING UNITED STATES TRUSTEE
REGION 21

/s/ Scott Bomkamp

Scott Bomkamp, Trial Attorney
Indiana Bar No.: 28475-49
Office of the United States Trustee
U.S. Department of Justice
George C. Young Federal Building
400 West Washington Street, Suite 1100
Orlando, FL 32801
Telephone No.: (407) 648-6301, Ext. 150
Facsimile No.: (407) 648-6323
Email: Scott.E.Bomkamp@usdoj.gov

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on August 24, 2016 I have caused a true and correct copy of the foregoing to be served through CM/ECF on parties having appeared electronically in the instant matter and by First Class Mail on the parties appearing above.

/s/ Scott Bomkamp

Scott Bomkamp, Trial Attorney